

Paul Z. Matysek, CCIM
President

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www.matysekinvestment.com
Broker License #01757671

Date: _____

RE: MIG Off-Market Deal Confidentiality & Registration Agreement

This Letter shall serve as a Confidentiality and Registration Agreement between _____ and Matysek Investment Group (MIG) for the prospective purchase of one of MIG's Confidential Off-Market Deals ("COM"). The Buyer/Broker understands and agrees that these are strictly unlisted opportunities that MIG is tracking, and situations in which the Seller is willing to accept an offer, but does not currently wish to engage in an Exclusive listing. Buyer/Broker shall write in the deals of interest below including the Name, City, & State. Upon execution by Buyer/Broker, MIG's individual Broker shall release the full address and info related to the COM to Buyer/Broker. If a deal is not consumated, then the Buyer/Broker shall not share the information with any other parties, and also shall not pursue or contact the Seller directly.

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Sincerely,



Paul Z. Matysek, CCIM | President
MATYSEK INVESTMENT GROUP
310.405.0902 | info@matysekinvestment.com
Broker License # 01757671

AGREED AND ACCEPTED

BUYER/BROKER
